

APPLICANTS

March 29 / 2010

The CMI entities seek an extension of the stay of proceedings until June 15, 2010. No one is opposed.

Much progress has been made but additional time is required to implement the recapitalization transaction, carry out the creditors procedure & deal with other issues. The stay will provide stability during this time. The CMI ^{entities} have sufficient cash resources for the proposed stay period. The CMI entities state, & the Monitor supports the conclusion, that they are acting in good faith & with due diligence.

The extension is supported by the Ad Hoc Ctee, CIT, Shaw, the CMI CRA & the Monitor.

In all of these circumstances, it is appropriate to grant the stay extension & the requested order.

R. Lupell, J.

MAR. 29 / 10

Ontario

SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD OF THE APPLICANTS
(STAY EXTENSION MOTION)

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<p>SUPERIOR COURT OF JUSTICE COUR SUPÉRIEURE DE JUSTICE RECEIVED / REÇU</p> <p>MAR 24 2010 F. 1114233</p> <p>COMM BANKRUPTCY COURT / COUR DES FAILLITES</p>
